日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hanison Construction Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 3/1/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>00896</u> Descrip | otion : <u>HCHL</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 1,500,000,000 | HK\$0.1 | HK\$150,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,500,000,000 | HK\$0.1 | HK\$150,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descript | tion : | | |
|------------------|---------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of precedin | g month | | · | |
| Increase/(decre | ase) | _ | | - | |
| Balance at clos | e of the mont | h | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descrip | tion : | | |
|------------------|---------------|----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of precedin | g month | | | |
| Increase/(decre | ease) | - | | | |
| Balance at clos | e of the mon | h | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$150,000,000

II. Movements in Issued Share Capital

| | No. of ordin | No. of ordinary shares No of prefer | | e No. of other |
|--|---------------|-------------------------------------|--------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,038,585,876 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,038,585,876 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes of | of the Issuer) | | | |
|---|--------------|-----------------|----------------|------------|---|--|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| including EGM approval date | I | Movement duri | ng the month | | thereto | thereto as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2011 Share Option Scheme | | | | | | |
| (19/09/2011) Ordinary Share (Note 1) | Nil | Nil | Nil | Nil | Nil | 62,006,500 |
| <u>2.</u> | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | rv shares) | Nil | |
| | | | (Preferenc | | | |
| | | | • | her class) | N/A | |
| Total funds raised d of options (State cu | | nth from exerc | se | Nil | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | · · · | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2.</u> | X | , | | | | |
| | | | | | | |
| (/ /) | . <u></u> , | | | . <u> </u> | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 4. | | | | | | |
| | | | | | | |
| | . <u> </u> | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | | Total E | (Ordina | ary shares) | | |
| | | TOtal L | (Preferen | ce shares) | | - |
| | | | ` (O | ther class) | | - |
| | | | | | | |

| Convertibles (i.e. Convertible | into Shares of th | he Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Class of shares | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (//) | | | | | |
| <u>4.</u> | _ _ _ | | | | | |
| Cubeerintien price | | | | | | |
| (if applicable) | (/ /) | То | otal C. (Ordina | ary shares) | | _ |
| | | | Preferen) (O | ce shares) | | - |
| | | | (0 | | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| 0 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Oth | her Movements | in Issued Sha | are Capital | | | | | | |
|-----|---------------|---------------|-------------------|--|---|------------|---|---|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares | | <u>N/A</u> | | | |
| | | | 01-1- | issuable (Note 1) | , | , , | 、 | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | | | | | | | |
| L | | | | | | | | | |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-----|------------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | · | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------|--|--------------------------|---|---|
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 9. | Capital reorganisation | | Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 10. | Other (Please specify) At price : | State | Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | | |
| | | | Total E. | (Ordina | nv. | |
| | | | | share | s) | _ |
| | | | | ence share Other clas | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks | (if | any |): |
|---------|-----|-----|----|
|---------|-----|-----|----|

Submitted by: Lo Kai Cheong

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.